# The Phthiracarus species of C. L. Koch

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#### Introduction

Koch (1841) described a number of species of *Hoplophora* from Regensburg, Germany, of which nine are currently classified in *Phthiracarus: crinita, ferruginea, globosa, laevigata, lentula, longula, lucida, straminea* and *testudinea* (Parry, 1979). Apart from the last mentioned species, which appears from Koch's original figure to have a greater affinity with the Euphthiracaroidea (but see Jacot, 1936), all are undoubtedly members of the genus *Phthiracarus*. These species are, however, extremely difficult to reidentify since Koch's very brief descriptions are based almost entirely on body shape and colour, two characters now known to be uniform in many species of this genus. Only *globosa* and *laevigata* can be characterized by body shape alone: in comparison with the other *Phthiracarus* species collected at Regensburg, *H. globosa* was said to be very 'globular' while the illustration of *H. laevigata* shows the notogaster to be 'angled' anteriorly.

Several redescriptions of Koch's species have been published, including those of Jacot (1936), Feider and Suciu (1957) and van der Hammen (1963). Jacot collected at more than 20 localities in the Regensburg area, recognizing six of Koch's species (laevigata, testudinea, crinita, lentula, straminea and ferruginea) and one new Phthiracarus species, P. boresetosus. Localities were chosen based not only on Koch's habitat descriptions but on Fürnrohr's detailed lists of the Regensburg flora published in 1839. Jacot treated the redescriptions in considerable detail, identifying each species on the basis of body shape and size, and setal form and length. However, he neglected to include details of the leg chaetotaxy which are now regarded as being essential for the separation of *Phthiracarus* species. Although Jacot's interpretations of crinitus and lentulus correspond with those of the present study, his specimens have not been considered for neotype designation, since all are entire, uncleared and mounted together with one or more other species in Canada Balsam. In this condition, Jacot's material would not easily withstand dismounting, dissection and remounting. Further collecting at Regensburg by van der Hammen in 1959 and 1961 resulted in his description of P. laevigatus and the designation of a neotype. A number of other species were tentatively identified by van der Hammen (pers. comm.) as representing Koch's seven other species—this material has been examined as part of the present study. Material collected by the late Dr Max Sellnick at Regensburg, and made available to the author through the courtesy of Dr Gisela Rack, Hamburg, has also been examined in an attempt to determine the identities of Koch's *Phthiracarus* species. Unfortunately, it has not been possible to borrow any of the specimens studied by Feider and Suciu.

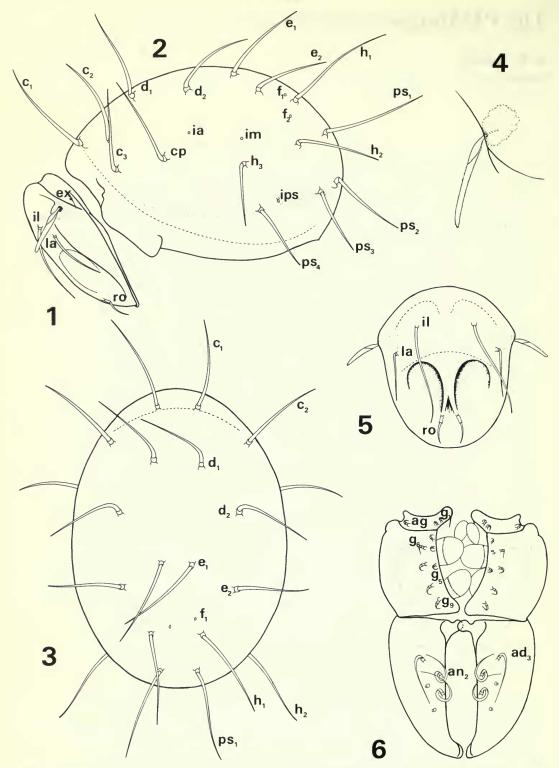
# Family PHTHIRACARIDAE Perty, 1841

## Phthiracarus crinitus (C. L. Koch) (Figs 1-7)

Hoplophora crinita Koch, 1841\*: Heft. 32, t. 8. Regensburg [type series presumed lost]. NEOTYPE (here designated), Schweighauser Forest, Regensburg (ZM, Hamburg, A30/80).

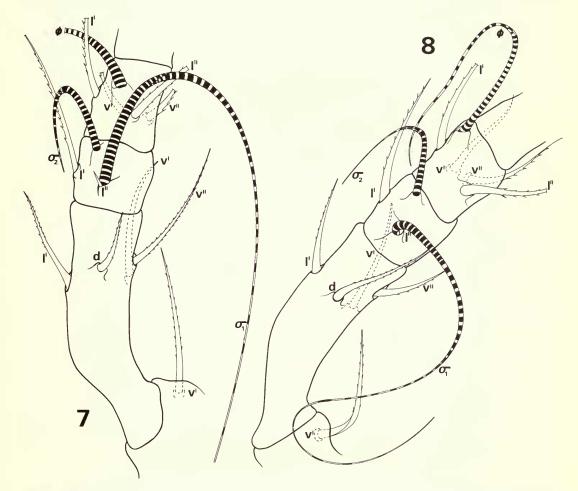
Phthiracarus crinitus: Jacot, 1936: 172 [in part]. Topotypes, Dechbetten Forest, Regensburg (MHN, Geneva, 3119h) [examined]; Willmann, 1931: 130.

\*The dating for the various Hefte follows Sherborn (1923).



Figs 1-6 Phthiracarus crinitus: (1) aspis, lateral; (2) notogaster, lateral; (3) notogaster, dorsal; (4) sensillus; (5) aspis, dorsal; (6) ano-genital region.

ADULT: Large and strongly sclerotized. The aspis (Figs 1, 4-5) ranges in length from  $255-330 \,\mu \text{m}$  with a maximum width of  $220-270 \,\mu \text{m}$ . All the dorsal setae are long, simple and procumbent. The interlamellar setae (il) which are inserted just posterior to the bothridia, are about 1.5 times the length of the lamellars (la) and extend to the rostral bases. Setae (ro) almost reach the anterior aspal margin. The sensilli are  $60-100 \mu m$  in length and expanded basally—the distal portion is slender, serrated and blunt terminally. The exobothridial setae (ex) are short. The notogaster (Figs 2-3), 480-550 µm long (measured along a line through  $c_1-ps_1$ ) and with a greatest depth of 330–390  $\mu$ m, is elongate in lateral aspect. All the notogastral setae are long (greater than the distance  $c_1$ - $d_1$ ) and simple, the c and d series being erect while those in the e, h and ps series are recurved. Seta  $c_1$  is situated on the posterior margin of the collar and setae  $c_{2-3}$  submarginally. Vestigial  $f_1$  is located just dorsal to the seta  $h_1$  while the fissures ip and ips are situated between setae  $h_2$  and  $h_3$  and between setae  $ps_3$  and ps<sub>4</sub> respectively. On each anal plate (Fig. 6) there are three setae of more or less equal length  $(an_{1-2}$  and  $ad_3$ ). The nine genital setae are arranged in two rows, an anterior marginal row of five setae  $(g_{1-5})$  and a posterior submarginal row of four  $(g_{6-9})$ . A single aggenital seta ag is located antiaxially in the genital furrow. The genital papillae are typically phthiracaroid in form, the anterior pair being considerably smaller than the two posterior pairs. The chelicerae are 180-210 µm long with about 20 sharply pointed spines on the paraxial surface



Figs 7-8 Leg I, trochanter to tibia, dorsal aspect: (7) Phthiracarus crinitus; (8) Phthiracarus globosus.

of the principal segment and about 25 conical spines antiaxially. The leg chaetotaxy is of the 'complete type' (see Parry, 1979) with four setae on femur I and a single seta on genu IV. All the solenidia are long and more or less straight. On tarsus I the seta coupled with solenidion  $\omega_2$  is short and barely discernible. Setae (tc) and (u) on this segment, and (tc), (u), (p) and s on tarsi II-IV are ribbon-like, hooked distally and covered with whorls of spicules in the middle third. The four setae on femur I (Fig. 7), d, (v) and l', are all located at about the same level on the segment. Seta d which is the shortest of the four (about two-thirds as long as l'), is thickened, bluntly serrated and somewhat curved.

MATERIAL: Three specimens from a sample (no. 59015) of moss and bilberries (*Vaccinium myrtillus*), Schweighauser Forest, Unterkaulhausen, Regensburg, 19.vii.1959 (M. Sellnick), deposited in the collections of the Zoological Museum of the University of Hamburg. One of these specimens (A30/80) is hereby designated as the *neotype*. Other material was examined from rotten wood and litter beside a brooklet (sample no. 61 R45), Donaustaufer Forest, Regensburg, 27.vi.1961 (L. van der Hammen) (RNH, Leiden). *P. crinitus* was not widespread in the Regensburg material, being present only in small numbers in the above two samples.

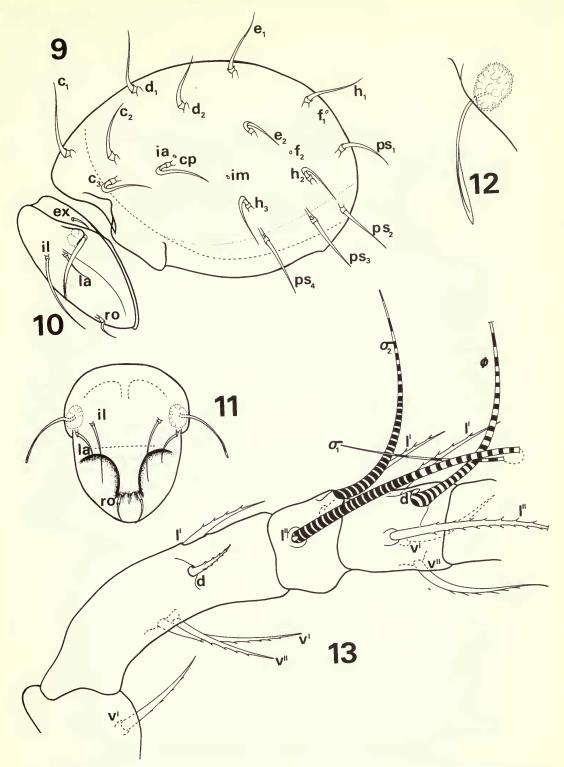
REMARKS: Koch recorded *crinita* predominantly in mosses, Regensburg. Although the original description of the species was rather incomplete, *crinita* appeared to be characterized by unusually long notogastral setae—a feature which was noted by Jacot (1936) in his description of specimens which he considered to be conspecific with *H. crinita*. Jacot's specimens are for the most part conspecific and in good condition. However, as mentioned above, they have not been considered for neotype designation. A neotype was selected from amongst Sellnick's spirit specimens which were found to be conspecific with the mite described by Jacot.

## Phthiracarus ferrugineus (C. L. Koch) (Figs 9-13)

Hoplophora ferruginea Koch, 1841: Heft. 32, t. 10. Regensburg [type series presumed lost]. NEOTYPE (here designated), Taimering, Regensburg (RNH, Leiden, P2005–7). [Phthiracarus ferrugineus: Jacot, 1936: 179. Misidentification, see under P. longulus.]

ADULT: Rather small and weakly sclerotized. The aspis (Figs 10-12) is about 225  $\mu$ m in length with a greatest width of about 160  $\mu$ m. The rostrals (ro) are short and do not reach the anterior aspal margin. Setae (il) are twice the length of setae (la) and extend to the rostral bases. The sensilli are long (70–80  $\mu$ m), slender and distally serrated. The exobothridial setae (ex) are short. The notogaster (Fig. 9), about 350  $\mu$ m in length, has a maximum depth of about 270  $\mu$ m and bears moderately long (more or less equal to the distance  $c_1$ – $d_1$ ), simple setae which are erect to recurved. Setae  $c_1$  and  $c_2$  are inserted close to the posterior collar margin and seta  $c_2$ , submarginally. Vestigial  $f_1$  is located one-third of the distance between setae  $h_1$  and  $ps_1$ . Only the fissures ia and im appear to be present. On each anal plate there are three setae (setae  $ad_{1-}$ , vestigial) of which  $an_{1-}$ , are the longest. The chelicerae are  $135-140 \mu m$  long with 9 to 10 sharply pointed spines on the paraxial surface of the principal segment and 6 to 10 conical spines antiaxially. The leg chaetotaxy is of the 'complete type' with rather short and straight solenidia. On femur I (Fig. 13) seta d is short (about half as long as l'), thickened and, as in *crinitus*, this seta is curved and bluntly serrated. In the three available specimens, the setal arrangement on this segment shows considerable variation. In the neotype (Fig. 13) seta d is located on a level with seta l' and anterior to the ventral setae, while in a second specimen d is located anterior to the lateral seta, and in a third specimen, posterior to the lateral seta.

MATERIAL: Three specimens from rotten material in a moist hayfield, Taimering, Regensburg, 19.vi.1961 (L. van der Hammen) (sample no. 61 R34), deposited in the collections of the Rijksmuseum van Natuurlijke Historie, Leiden. One of these specimens (P2005–7) is hereby designated as the *neotype*.



Figs 9-13 Phthiracarus ferrugineus: (9) notogaster, lateral; (10) aspis, lateral; (11) aspis, dorsal; (12) sensillus; (13) leg I, trochanter to tibia, dorsal aspect.

REMARKS: Koch recorded *ferruginea* in mosses on trees. He described the species as being very small with long, fine notogastral setae and from his figure it is evident that the species possessed rather long and prominent sensilli.

The smallest of the Regensburg species examined in the present study, *P. ferrugineus* (notogastral length 350  $\mu$ m) is somewhat unusual in its possession of four setae on femur I and a single seta on genu IV, two features which are associated with larger species (notogastral length 500–1000  $\mu$ m) of the genus. Smaller species with a notogastral length of less than 500  $\mu$ m are generally characterized by a 'reduced' form of leg chaetotaxy.

Although rather smaller, P. ferrugineus bears considerable resemblance to P. membranifer Parry (notogastral length 310–500  $\mu$ m) recorded from the fermentation layer under Sitka spruce, Tintern Forest, Monmouthshire. In comparison with the latter, P. ferrugineus differs

only in having a 'complete' form of leg chaetotaxy.

## Phthiracarus globosus (C. L. Koch) (Figs 8, 14–18)

Hoplophora globosa Koch, 1841: Heft. 32, t. 12. Regensburg [type series presumed lost]. NEOTYPE (here designated), Burgweinting, Regensburg (ZM, Hamburg, A31/80).

Phthiracarus globosus: Willmann, 1931: 193; Feider & Suciu, 1957: 5; Sellnick, 1960: 131.

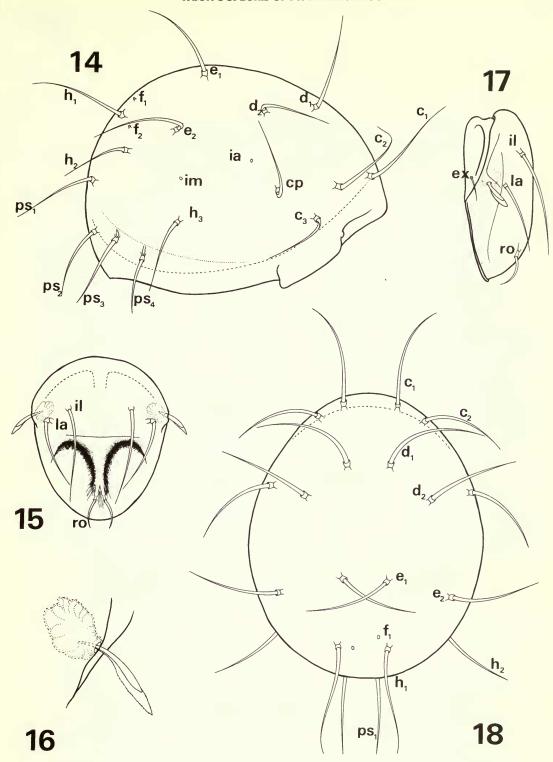
Phthiracarus globus Parry, 1979: 341. Holotype, Rydal Water, Westmorland, England (BMNH, London, 1976.2.18.3.) [examined]. Syn. nov.

ADULT: Large and strongly sclerotized. The aspis (Figs 15-17) ranges in length from 240-310  $\mu$ m with a maximum width of 180-250  $\mu$ m. All the dorsal setae are very long, simple and procumbent. Setae (il) and (la) are more or less equal in length and both pairs of setae reach the rostral bases. The sensilli are 40-55  $\mu$ m long, lanceolate and serrated marginally. The exobothridial setae (ex) are moderately long. The notogaster (Figs 14, 18), 500-640  $\mu$ m long and with a maximum depth of 300-460  $\mu$ m, is rather globular in comparison with other species of the genus. All the setae are long (greater than the distance  $c_1$ - $d_1$ ), simple and almost erect. Seta  $c_1$  is inserted on the posterior margin of the collar and setae  $c_2$ -3 submarginally. Vestigial  $f_1$  is located adjacent and just dorsal to the seta  $h_1$ , towards the mid-dorsal line. The fissures ip and ips are absent. On each anal plate there are five long setae;  $an_{1-2}$  and  $ad_3$  being more or less equal in length and somewhat shorter than setae  $ad_{1-2}$ . The chelicerae are 170-190  $\mu$ m long. The principal segment carries 12-26 sharply pointed spines on the paraxial surface and 22-25 conical spines antiaxially. The leg chaetotaxy is of the 'complete type' and on femur I (Fig. 8) the dorsal seta is long (equal in length to l'), slightly curved and covered in whorls of blunt serrations.

MATERIAL: Two specimens from litter under 'broom (Genista)' [= Sarothamnus] growing under willows, Burgweinting, Regensburg, 16.viii.1959 (M. Sellnick), deposited in the collections of the Zoological Museum of the University of Hamburg. One of these specimens (A31/80) from sample no. 59059 is hereby designated as the neotype. A further ten specimens were examined from rotten wood and litter beside a brooklet (sample no. 61 R45), Donaustaufer Forest, Regensburg, 27.vi.1961 (L. van der Hammen) (RNH, Leiden). P. globosus was always recorded in small numbers in the Regensburg samples examined.

REMARKS: P. globosus is a very distinctive species being characterized by the 'globular' form of the notogaster. In comparison with German specimens, it was found that the British material examined was considerably larger (notogastral length 570–850  $\mu$ m) and more heavily sclerotized. It is interesting that Jacot did not regard globosus as a Phthiracarus species, but rather as the male of  $Hoplophora\ decumana$  (=  $Oribotritia\ decumana$ ).

# Phthiracarus laevigatus (C. L. Koch)



Figs 14–18 Phthiracarus globosus: (14) notogaster, lateral; (15) aspis, dorsal; (16) sensillus; (17) aspis, lateral; (18) notogaster, dorsal.

Phthiracarus laevigatus: Jacot, 1936: 167; van der Hammen, 1963: 704. NEOTYPE (designated), Donaustaufer Forest, Regensburg (RNH, Leiden) [examined].

This species has been adequately redescribed by van der Hammen (1963).

## Phthiracarus lentulus (C. L. Koch) (Figs 19-24)

Hoplophora lentula Koch, 1841: Heft. 32, t. 16. Regensburg [type series presumed lost]. NEOTYPE (here designated), Taimering, Regensburg (RNH, Leiden, P2001-4).

Phthiracarus lentulus: Jacot, 1936: 175 [in part]. Topotypes, Unter-Isling/Burgweinting, Regensburg (MHN, Geneva, 3135h) [examined]. [Phthiracarus lentulus: Feider & Suciu, 1957: 5. Misidentification.]

ADULT: Medium-sized. The aspis (Figs 21-23) ranges in length from 270-310  $\mu$ m with a maximum width of 220–240  $\mu$ m. Setae (il) and (la) are about equal in length and both pairs of setae extend half the distance il-ro. The rostral setae (ro) reach the anterior aspal margin. The sensilli are 70–90  $\mu$ m in length and slender; proximally the sensillar margin is smooth while the distal part is serrated. The exoboth ridial setae (ex) are moderately long. The notogaster (Figs 19–20) ranges in length from 500–580  $\mu$ m with a greatest depth of 400–440  $\mu$ m. All the setae are short (less than  $c_1-d_1$ ), stout and more or less erect. Seta  $c_3$  is located on the posterior collar margin and setae  $c_{1-2}$  submarginally. Vestigial  $f_1$  is located anterior to the seta  $h_1$  while the fissures ip and ips are absent. On each anal plate there are three setae ( $ad_{1-}$ ) vestigial); setae  $an_{1-}$  being slightly longer than  $ad_3$ . The chelicerae are 190–200  $\mu$ m long with 18–26 sharply pointed spines on the paraxial surface of the principal segment and 17-35 conical spines antiaxially. The leg chaetotaxy is of the 'complete type', the solenidia being long and almost straight. On tarsus I the distal seta coupled with solenidion  $\omega_2$  is long and divided into two parts by a longitudinal constriction. On femur I (Fig. 24) setae d, (v) and l' are all located at about the same level on the segment. Seta d, which is almost as long as l', is thickened, curved and bluntly serrated.

MATERIAL: Four specimens from moist wood, moss and litter, Taimering, Regensburg, 19.vi.1961 (L. van der Hammen), deposited in the collections of the Rijksmuseum van Natuurlijke Historie, Leiden. One of these specimens (P2001–4) is hereby designated as the *neotype*.

REMARKS: Koch recorded *lentula* predominantly in moss in woods and described the species as being of medium size with short notogastral setae. It is evident that the sensilli were probably either short or very fine, since these were not included by Koch in his original figure. The sensilli are indeed very fine in *lentulus* (Fig. 23), a feature which was also noted by Jacot in his redescription of this species.

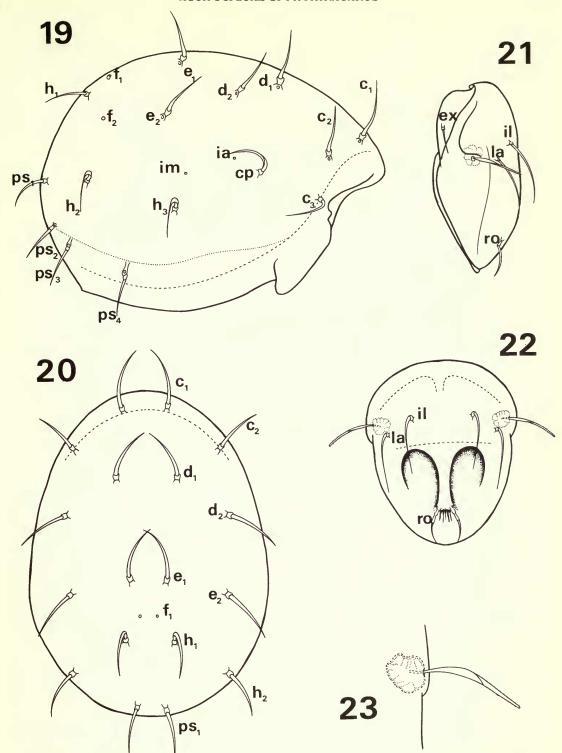
## Phthiracarus longulus (C. L. Koch) (Figs 25-31)

Hoplophora longula Koch, 1841: Heft. 32, t. 17. Schweighauser Forest, Regensburg [type series presumed lost]. NEOTYPE (here designated), Donaustaufer Forest, Regensburg (RNH, Leiden, P2012-15).

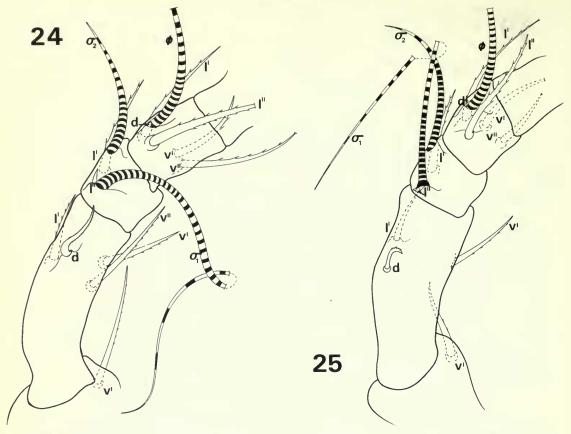
Phthiracarus ferrugineus (Koch) sensu Jacot, 1936: 179 [in part]. Topotypes, Dechbetten Forest, Regensburg (MHN, Geneva, 3119h) [examined].

Phthiracarus tardus Forsslund, 1956:216. Holotype, Västerbotten, Sweden (paratype, BMNH, London, 1964.7.13.78) [examined]. Syn. nov.

ADULT: Small and weakly sclerotized. The aspis (Figs 27, 29-30) ranges in length from 220-255  $\mu$ m with a maximum width of 170-190  $\mu$ m. The interlamellar setae (il) which are inserted on a level with the both ridia, are twice as long as the lamellars (la) and extend almost to the rostral bases (ro). The sensilli are lanceolate, serrated marginally, and range in length from 30-40  $\mu$ m. The exoboth ridial setae (ex) are short. The notogaster (Figs 26, 28) is somewhat elongate and ranges in length from 430-490  $\mu$ m with a maximum depth of



Figs 19-23 Phthiracarus lentulus: (19) notogaster, lateral; (20) notogaster, dorsal; (21) aspis, lateral; (22) aspis, dorsal; (23) sensillus.



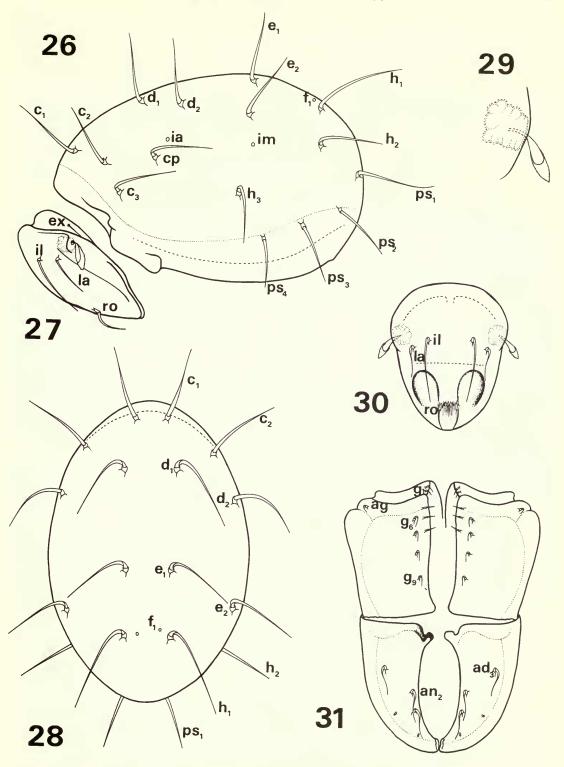
Figs 24-25 Leg I, trochanter to tibia, posterolateral aspect: (24) Phthiracarus lentulus; (25) Phthiracarus longulus.

300–320  $\mu$ m. All the setae are erect and more or less equal to the distance  $c_1$ – $d_1$ . Setae  $c_{1-3}$  form a row immediately behind the posterior collar margin while vestigial  $f_1$  is located just dorsal to the seta  $h_1$  and towards the mid-dorsal line. The fissures ip and ips are absent. On each anal plate (Fig. 31) there are three rather short setae,  $ad_3$  being the shortest. The chelicerae are 150–200  $\mu$ m long with 4–14 sharply pointed spines on the paraxial surface of the principal segment and 6–10 conical spines antiaxially. The leg chaetotaxy is of the reduced type' (see Parry, 1979) with three setae on femur I (v' absent) and no setae on genu IV (l' absent). Tarsus II bears 12 setae (subunguinial seta present), a feature which is generally associated with 'complete chaetotaxy' species. All the solenidia are moderately long and straight. Solenidion  $\omega_2$  on tarsus I is coupled with a minute distal seta. On femur I (Fig. 25) the dorsal seta is short, serrated, curved distally and located posterior to the setae l' and v'.

MATERIAL: Eight specimens from rotten wood and litter beside a brooklet, Donaustaufer Forest, Regensburg, 27.vi.1961 (L. van der Hammen), deposited in the collections of the Rijksmuseum van Natuurlijke Historie, Leiden. One of these specimens (P2012–15) from sample no. 61 R45 is hereby designated as the *neotype*.

REMARKS: Koch recorded *longula* in moss in woods, a species he described as being small with long, fine notogastral setae and rather short, round-ended sensilli.

Of the species here described, *P. longulus* appears to be the most abundant in all the Regensburg samples. The species has been recorded only rarely in the British Isles but in Sweden the author has found it to be extremely widespread.



Figs 26–31 Phthiracarus longulus: (26) notogaster, lateral; (27) aspis, lateral; (28) notogaster, dorsal; (29) sensillus; (30) aspis, dorsal; (31) ano-genital region.

#### Survey

Of the eight *Phthiracarus* species described by C. L. Koch, six are capable of being reidentified with reasonable certainty. The two remaining species (*lucida* and *straminea*) cannot in the author's opinion be separated by any morphological characters mentioned in the original descriptions, although *lucida* was collected from a 'swampy' meadow, while *straminea* was recorded from moss in woods. However, *Phthiracarus* species are not generally considered to be habitat specific and it seems likely therefore, that Koch was in fact concerned with only one species, different specimens of which exhibited minor differences in colour.

## Acknowledgements

The present study was based largely on specimens kindly sent by Dr L. van der Hammen, Rijksmuseum van Natuurlijke Historie (RNH), Leiden. Specimens from the Jacot and Sellnick Collections were examined through the courtesy of Dr B. Hauser, Muséum d'Histoire Naturelle (MHN), Geneva, and Dr G. Rack, Zoologisches Institut und Zoologisches Museum (ZM), Hamburg.

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